



**INNOVATIVE  
SOLUTIONS**  
INSURANCE SERVICES

## Leverage the Power of Innovative Solutions

Innovative Solutions delivers unrivaled, results-oriented underwriting offers combined with our suite of product solutions, service, and post-issue initiatives. In the ever-changing insurance space, count on Innovative Solutions to deliver for you and your clients.



### End-to-End Service

Dedicated team members at every step provide you with expert support and service.



### Underwriting Expertise

Our full-time underwriter draws on 30-years of experience to expertly advocate your cases.



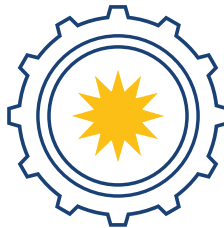
### Tools and Technology

Our suite of tools lets you leverage the latest technology and services without putting a strain on your team or your bottom line.



### Industry Access

As a LIBRA partner, we access carriers at the highest levels of distribution, new business, and underwriting.



**Always advocating for our advisors, Innovative Solutions promises the same drive and dedication for every case and every client. We focus on the details so you can focus on your clients.**

Call us today at **310.818-5150**  
or email us at  
**[jkidd@innovativesolutions.net](mailto:jkidd@innovativesolutions.net)**

**Full Service. Dedicated Experts. Proven Results.**

National BGA with offices in New York and California  
200 North Pacific Coast Highway, Suite 900, El Segundo, CA 90245 | 800.551.8289 | [www.InnovativeSolutions.net](http://www.InnovativeSolutions.net)



## Full Service. Dedicated Experts. Proven Results.

We deliver the support you need at every level — whether you are an RIA/Financial Advisor, an experienced insurance producer, or are looking to expand your insurance practice. We welcome all cases, no matter how simple or complex. The Innovative Solutions team works with you from case design to policyowner

### Advisor Support

We make doing business easier with full back office support.

- Licensing
- Compensation Accounting
- Production Reporting
- Education

### Case Design

We help you deliver objective advice.

- Enight™ Intelligent Quote & Presentations
- Needs Analysis software
- Advanced Sales Attorney
- Life insurance, DI, Annuities, LTC & Life Settlements

### Case Management

Our concierge level service optimizes placement.

- Dedicated case managers
- Case analysis & coordination
- 24/7 access & status
- VIVE- proprietary e-app, accelerated underwriting and e-delivery platform

### Underwriting

Our in-house underwriter draws on 30 years of experience.

- Advocates with carriers to achieve the best outcomes
- Direct access to carrier chief underwriters
- Monitors latest developments and opportunities

### Policyowner Support

We are your single point of contact with carriers.

- Carrier contact eliminated
- Automatic policy and premium notifications
- Change Management
- Objective Policy Reviews